

DATASHEET

## The Smarter Way for Smaller Organizations to Plan and Budget

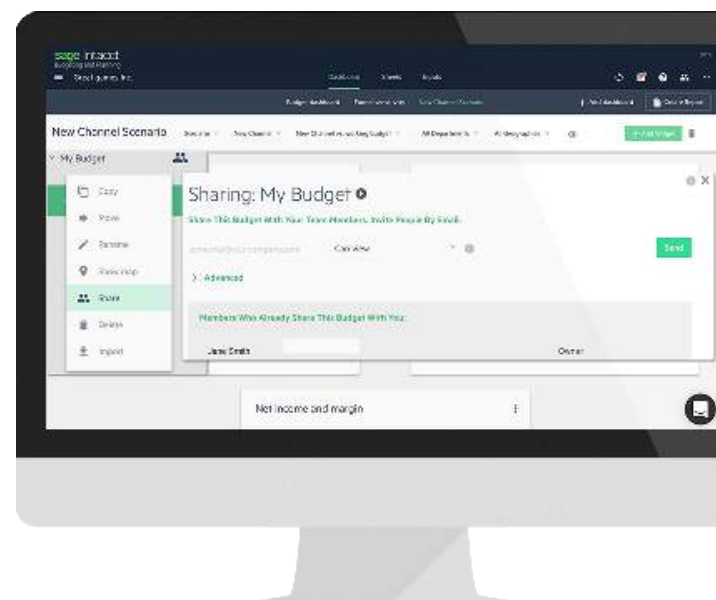
*Say “goodbye” to spreadsheet headaches and outdated processes with powerful planning & budgeting that’s easy to deploy and use*

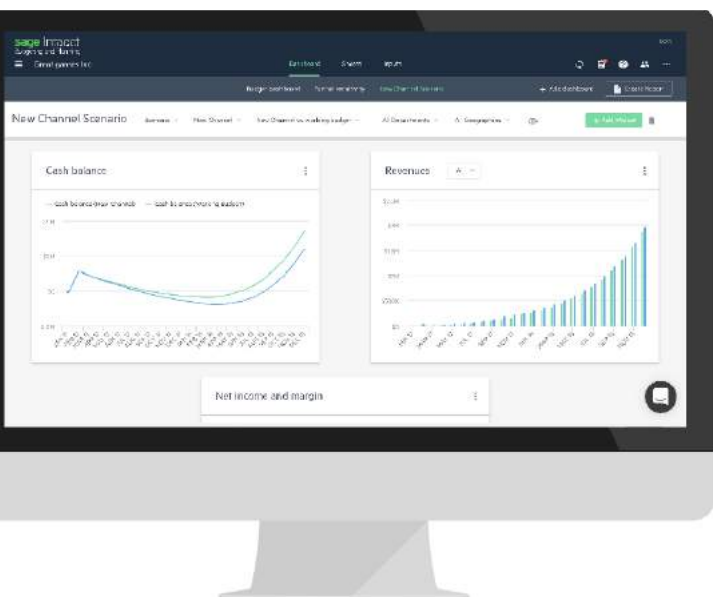


To achieve business goals, you need financial budgeting and planning that’s effective, collaborative, and strategic. But most small to midsize companies are trapped with time-consuming, error-prone spreadsheets because the alternatives are just too complicated. Sage Intacct Budgeting and Planning is an easy-to-use, yet powerful, cloud solution for smaller businesses. Deploy it in just a few days and say “goodbye” to the spreadsheet headaches.

### Discover simple, but powerful budgeting and planning

- **Control the process.** Everyone works on the latest version, knows who updated the budget and when, creates and saves multiple scenarios within a single budget, and gets a better handle on your process.
- **Collaborate across the organization.** Easily invite department heads to build or edit their budgets, present plan or budget options to management, create multiple what-if scenarios, and dig into the details.
- **Secure your data.** Move sensitive data out of spreadsheets and emails and into a single, secure solution. Limit access to budgets and payroll data with user-level security.



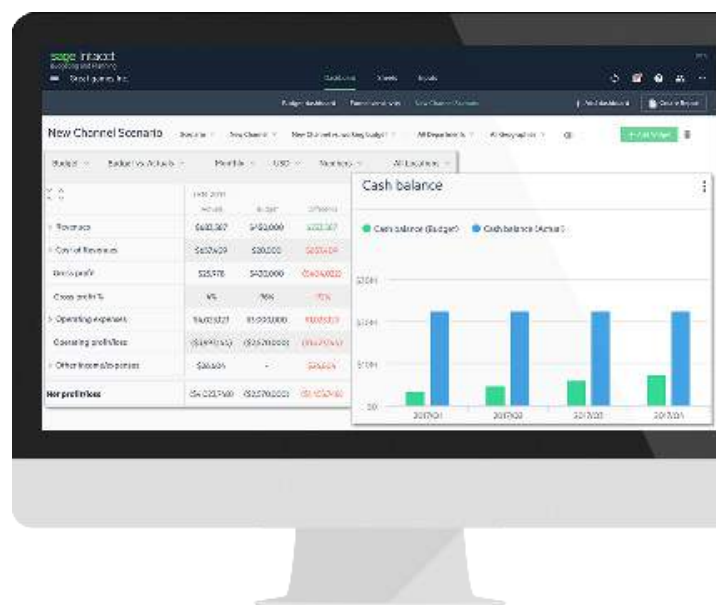


## Liberate your business from spreadsheets

- **Tackle budgeting and planning challenges.** Easily model projected cash flow, sales, or revenue recognition. Or calculate headcount expenses—without spreadsheet errors.
- **Streamline everyday tasks.** With Excel-like formulas, best practices, and pre-built functionality, budget owners can take advantage of an easy-to-use interface and intuitive navigation.
- **What-if, what-if, and what-if again.** Create multiple scenarios by changing drivers and assessing the potential impact to your business.
- **Execute the job that matters.** Forget about building a cumbersome spreadsheet infrastructure. Instead, focus on strategic plans that exploit business opportunity and sidestep

## Streamline your implementation, modeling and performance management

- **Implement with ease.** Leverage your Sage Intacct financial data, account structures, and dimensions along with best-practice templates to get up and running in a few days or even a few hours.
- **Compare and model based on actuals.** Get actuals from your financials into your budgets and plans with just a few clicks for quick comparisons and what-if scenarios.
- **Manage for success.** Automatically add plan information to your financial dashboards and reports so you can compare current performance vs. plans to manage for success.



To learn more about how Sage Intacct Budgeting and Planning can help you streamline your budgeting and planning process, visit: <https://www.sageintacct.com/budgeting-and-planning> or contact us at **877-968-0600**.

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