sage Intacct

DATASHEET

Understand the True Performance of Your Business

Allocate revenue and expenditures based on complex business drivers

To understand the true performance of your business, you need to allocate indirect costs and revenue contribution across products, projects, departments, or other dimensions. Allocations of this nature are often done in complex spreadsheets and can be time-consuming, error prone, and difficult to understand. Sage Intacct's Dynamic Allocations eliminate the need for spreadsheets, saves time, increases accuracy, and streamlines audits.

Save time managing allocations
Set your account-based allocations up once and then dynamically generate the source and basis for future allocations. So, you can allocate revenue and expenses with the press of a button at period end. All information is centralized in your accounting solution, eliminating the need for outside spreadsheets.
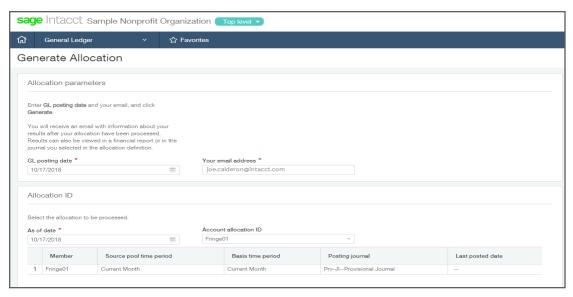
Increase consistency and accuracy
Using the same allocation definition means that your allocations are done consistently every time. You can separate controllable and non-controllable expenses or revenue for further downstream processing. Allocation logs allow you to track

success or failure and make the necessary corrections. The result is more consistency and less errors.

Streamline audits
With documented rationale, you see why the allocation was set up the way it was. You can document the methodology that you used to understand how the allocation rationale is applied. A verification page provides complete transparency with a snapshot of parameters at the time of the allocation run. All information is available in your accounting system, making it easy for you and your auditors to find the details needed to understand allocation entries.

Allocate Revenue and Expenses

Set your allocations up once and then push a button to run them for future period ends.

View Allocation Impact

View your account balances before and after the allocation to understand the impact.

To learn more about how Sage Intacct can help you increase success in your business, visit: **https://www.sageintacct.com** or contact us at **877-968-0600.**