AvaTax for Sage Intacct

sage Intacct AICPA Business Solutions
Preferred Provider of Financial Applications

Get sales tax and VAT, simplified

With more than 10,000 taxing authorities and jurisdictions in the U.S. alone, sales tax managementis a relentless and complex challenge. And it becomes only more complex for multinationalcompanies tangling with the intricacies of VAT calculations and remittances. AvaTax for Sage Intacct, which integrates Sage Intacct cloud financials with AvaTax sales and use tax software from Avalara, **calculates sales tax and VAT for you**. It's automatic, accurate, and easy—**and you can use it right atthe point of sale**.

Key benefits

Automate tax calculations

Eliminate tax-rate errors and ensure timely filing and remittance by automating real-time calculations. Those calculations are applied transparently at thetime of transaction. Automated tracking and reporting mean your finance team is more productive.
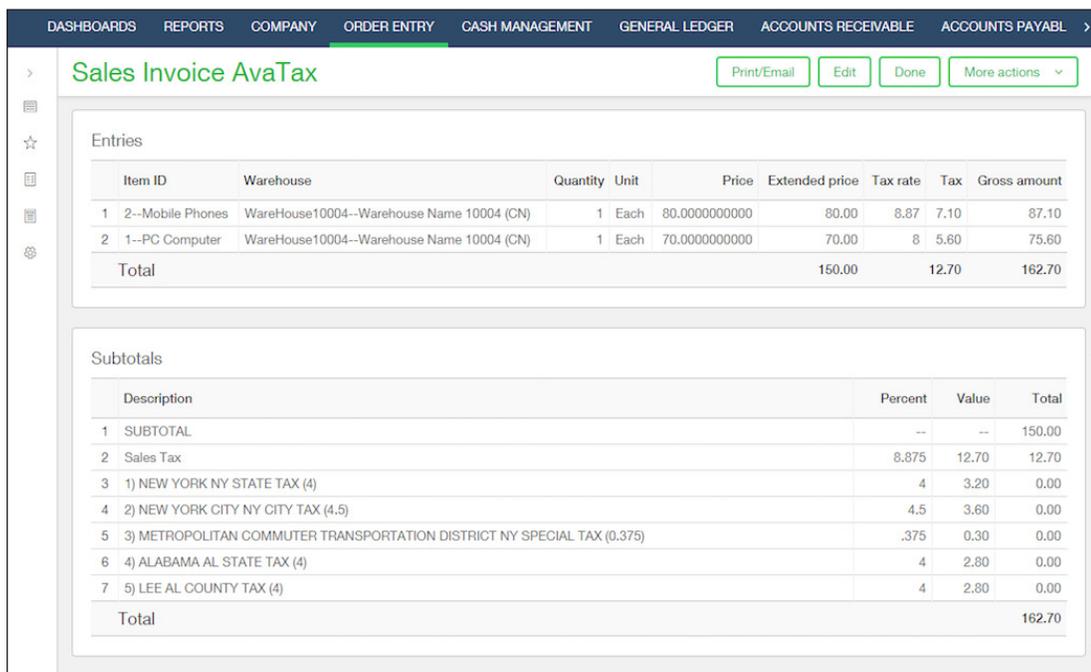
Keep up with tax rules

Ensure your calculations are pin point-precise: Tax rates and rules constantly change in the U.S. and around the world. So Sage Intacct and Avalara continuously and automatically update

tax tables to ensure your calculations are pinpoint-precise. You can also take advantage of on-demand auditable reports to replace error-prone spreadsheets and improve compliance.

Lower costs

Cut your labor and compliance costs with tax accounting software that keeps up with thousands of tax rates and jurisdictions. Automated tax calculations ensure you collect and pay the correct amount—and avoid costly fines and penalties.

DASHBOARDS   REPORTS   COMPANY   ORDER ENTRY   CASH MANAGEMENT   GENERAL LEDGER   ACCOUNTS RECEIVABLE   ACCOUNTS PAYABL >

Sales Invoice AvaTax

Print/Email Edit Done More actions ∨

Entries

	Item ID	Warehouse	Quantity	Unit	Price	Extended price	Tax rate	Tax	Gross amount
1	2--Mobile Phones	WareHouse10004--Warehouse Name 10004 (CN)	1	Each	80.0000000000	80.00	8.87	7.10	87.10
2	1--PC Computer	WareHouse10004--Warehouse Name 10004 (CN)	1	Each	70.0000000000	70.00	8	5.60	75.60
	Total					150.00		12.70	162.70

Subtotals

	Description	Percent	Value	Total
1	SUBTOTAL	--	--	150.00
2	Sales Tax	8.875	12.70	12.70
3	1) NEW YORK NY STATE TAX (4)	4	3.20	0.00
4	2) NEW YORK CITY NY CITY TAX (4.5)	4.5	3.60	0.00
5	3) METROPOLITAN COMMUTER TRANSPORTATION DISTRICT NY SPECIAL TAX (0.375)	.375	0.30	0.00
6	4) ALABAMA AL STATE TAX (4)	4	2.80	0.00
7	5) LEE AL COUNTY TAX (4)	4	2.80	0.00
	Total			162.70

Automate multiple tax calculations within Sage Intacct invoices.

Key features

Automated calculations

Automatic sales-tax calculations: Eliminate tax rate errors with automatic tax calculation right at the point of sale. It won't disrupt the sale because it happens behind the scenes, in less than a second.

Complete coverage: Capture all transactions for tax determination.

Comprehensive jurisdictional assignment capabilities : Be sure you're charging the correct rates—in any jurisdiction, around the world.

Automatic VAT calculations: Calculate VAT costs and track VAT transactions from purchasing to invoicing.

Greater accuracy and lower risk

Rates and boundary information: Ensure accuracy and full compliance using the most up-to-date rates and boundary information available—incorporating rule changes and tax holidays.

Comprehensive audit trail: View dates, changes, payments, and more.

Auditable sales-tax reports: Easily generate accurate, auditable sales tax reports—on demand.

Configure AvaTax based on your geographic needs and Sage Intacct application usage.

Take the next step

Find out how the Sage Intacct cloud financial management solution streamlines operations and provides real-time insights, boosting productivity and growth.

www.sageintacct.com

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