



Top 5 Pro-Tips: Maximize Remote Working with **sage** Intacct

How to Get More Done at Home with Sage Intacct

1: Speed-up Bank Reconciliations with **Electronic Bank Feeds & Auto-matching**

Eliminate manual hassle when doing bank reconciliations. Electronic bank feeds allow you to automatically sync bank transactions from your checking and savings accounts to Sage Intacct. From there, auto-matching technology detects matching transactions between your bank file and your Sage Intacct records.

2: **Automate AP Workflows** from Bill Entry to Payment

Put bills and payments through a virtual workflow and approval process to help maintain security even when your team is working remotely.

3: Pay Vendors Electronically Using **ACH**

ACH (Automated Clearing House) eliminates the need to send checks to your vendors. Standard ACH payments are generated in an ACH payment file, which you can then download and send to your bank.

4: Eliminate Handwritten Checks by Adding **Digital Check Signatures**

If you need to print checks, upload a digital signature to reduce the number of people physically involved in the check-cutting process. You can add one master signature or choose a different signature per checking account.

5: Communicate Efficiently & Effectively with **Intacct Collaborate**

Salesforce Chatter inside Intacct: increase productivity through collaboration, with or without a Salesforce subscription. Ensure that questions and answers stay inside the solution and aren't lost in an email thread or a phone conversation that didn't get documented. Especially in these times when we're not physically with each other, Collaborate keeps all communication neat and tidy.

Questions?

If you need help with any of these features or want to learn more about working remotely with Sage Intacct, contact the Cargas team at 888.611.3138.

A Note from Cargas...

We're all in this together – struggling in our attempts at maintaining some semblance of normalcy as we juggle the demands of work and family. To our customers, teammates, partners, and community members, we at Cargas want you to know that we're here to support you any way we can.

Whatever path you're on, whatever journey you're finding yourself in, we're here if you need a hand.
