Sage Intacct Nonprofit Grant Tracking and Billing

Achieve mission success with efficient and accurate grant tracking, reporting, and reimbursement

If your nonprofit manages several grants or relies on grants for a majority of your funding, Sage Intacct Grant Tracking and Billing allows you to manage your grants efficiently and accurately, while ensuring compliance to achieve your mission's success.

Track and report accurately to get the most for your mission

Centralize all grant documents and details for secure, comprehensive views, regardless of award type or funding source—corporate, foundation, government, or other.

Easily report and compare budget-to-actuals on grants that have reporting periods that differ from or cross your organization's fiscal year. You don't need spreadsheets to know where you stand.
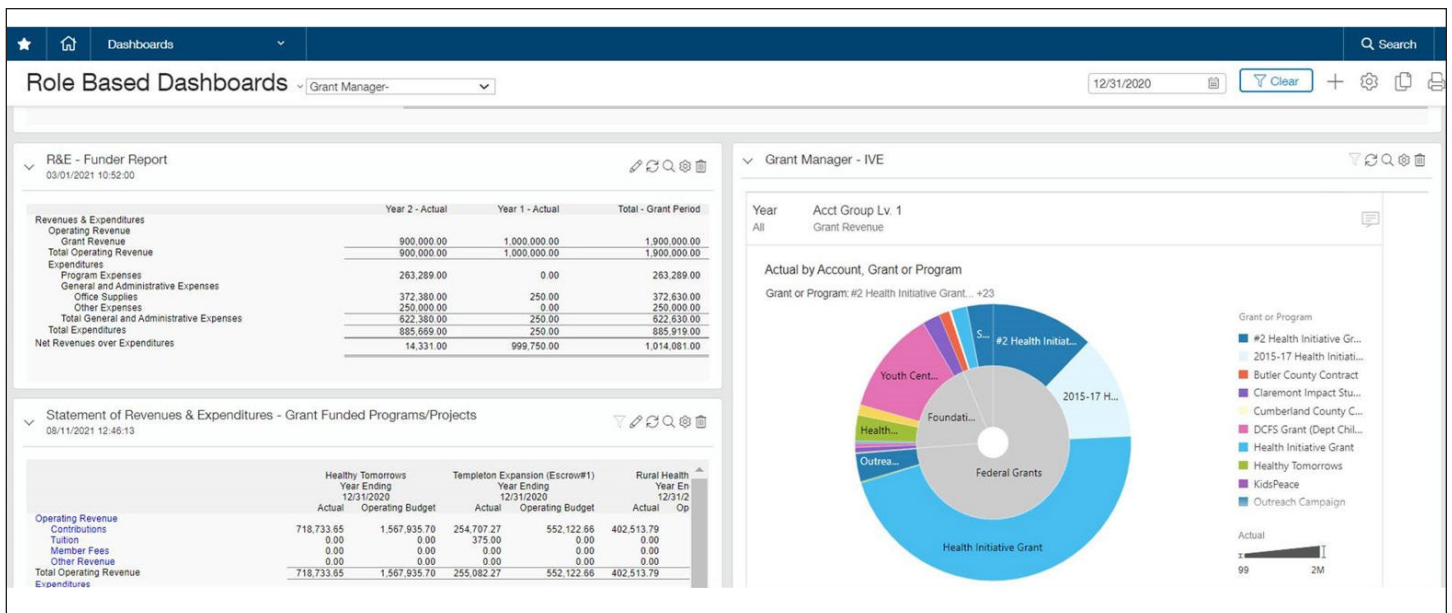
Extend your grant records to include details unique to your program delivery using easy business user configuration. Search and report on these details along with the financial data and impact metrics for each grant.

Capture accurate costs for reimbursement

Associate accounting entries with grants and flag reimbursable costs at entry to reduce billing errors. Then gather eligible charges for reporting and billing with the click of a button. You never miss a charge or overstate amounts.

You can bill indirect costs based on a negotiated rate, specific rate, or markup based on the type of expense.

Use integrated timekeeping data and easily tie employee efforts per grant to time sheets, or allow employees to track and report time and approvals directly in Sage Intacct.

Sage

With Sage Intacct role-based dashboards, grant managers gain real-time visibility into what needs to be done and when with centralized task tracking for grants and projects.

Ensure mission delivery with more control and visibility

With centralized task tracking for grants and projects, everyone has visibility into what needs to be done and when.

Monitor spending and track the budget plan as the grant is used. Meet deadlines and easily collaborate with other team members to deliver on conditions and milestones.

Couple with Sage Intacct Resource Management to extend project tracking and delivery to include staffing, capacity, and utilization capabilities.

Ease compliance and audits

With centralized grant records and reports, your staff and auditors have a single, shared source of truth.

Track funding details and tie deliverables to tasks. Progress monitoring ensures timely delivery of performance requirements. Assert expenses as reimbursable during transaction entry to provide a clear audit trail for qualified expenses.

Couple with Sage Intacct Nonprofit Revenue Recognition for conditional grants to further track barriers, automate recognition as milestones are achieved, and streamline compliance for stress-free audits.

"One of my favorite things about Sage Intacct is how we can track and report on grants and restricted contributions very easily and instantaneously with up-to-the-minute information."

~ Robert Ehret, VP of Finance, Boys & Girls Club of Greater Tarrant County

sageintacct.com/nonprofit
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